

# **Knowledge Base Article**

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#### **Overview**

This article describes how to view and Indicate Interest on Child Match Placement Needs in the new Child Match functionality within the Ohio Certification for Agencies and Families (OCAF) Salesforce system. The purpose of this functionality is to provide Agencies and Community Partners an efficient way to find Licensed Home Providers and Certified Residential Providers for a youth.

#### Navigating the Child Match Log-In

1. Upon initial entry to OCAF Salesforce, the User will be presented with the main **Log In** screen. Here you will enter your **Username** and **Password**.

	Ohio Department of Children & Youth
	~
*	Username
â	Password
	Log in
orgo	t your password?

**Note:** Agency Employees can contact the JFS DCY Customer Care Center for assistance at <u>https://odjfs2.my.site.com/CustomerCareCenter</u> .

2. Once you enter your Username and Password, you will be routed to the **Salesforce Home** screen.



Ohio Department of Job and Family Services	Q Search	* 🖬 🚓 ? 🐥 🐻
Ohio Certification f Home	×	
		Click the button to access the Child Match Portal.
		Child Match

3. Click the Child Match button.

You will be routed to the **Child Match Portal**.

# **Viewing Open Placement Needs**

Once a Placement Requester **Publishes a Placement Need**, the Placement Requester is making the **Child Match Placement Need** viewable to **Recommending Agency Users** and **other Agency Users**.

**Recommending Agency Users** can then review the **Active Placement Need** profiles and attempt to find a match for a **Provider** in their network.

1. On the Child Match Portal **Home** screen, **Active Placement Needs** are located in the **All Open Placement Needs** tab.

**Note:** Here is where **Recommending Agencies** can view all the **Active Placement Need** youths and **Filter** the available **Placement Needs**.

en Placement Needs	Your Agency's Pl	acement Needs	Indicated Intere	est Drafts S	aved			
All Open Placement	Needs							
Ohio SACWIS Person ID or Child	d Match ID	County		School District			Zip Code	
				•		•		
Data placement needed by		Flags					11.0 <del>1</del>	
				In Title IV F. Custody				
MM/DD/YYYY	苗	Immediate I	Need Has Siblings	In The IV-E Custody				
MM/DD/YYYY	iii	Immediate f	Need Has Siblings	In The IV-E Custody				
MM/DD/YYYY Show Advance	med Filters	Clear	r Filters	Apply Filters				
MM/DD/YYYY Show Advance	ced Filters	Clear	r Filters	Apply Filters				
MM/DD/YYYY Show Advance	ed Filters	Clear	r Filters	Apply Filters				
MM/DD/YYYY Show Advanc CM-000	ed Filters	Clear	r Filters	Apply Filters	immediate			
MM/DD/YYYY Show Advanc CM-000 Age & Gender	ed Filters	Clear	r Filters CM-0000 Age & Gender	Apply Filters	mmediate			
MM/DD/YYYY Show Advand CM-000 Age & Gender 6 Female	End Filters Place by date 03/24/2024	Clear	r Filters CM-0000 Age & Gender O Male	Apply Filters Place by date	mmediate			
MM/DD/YYYY Show Advand CM-000 Age & Gender 6 Female County	Ed Filters Place by date 03/24/2024 School Disctrict	Immediate /	r Filters CM-0000 Age & Gender O Male County	Apply Filters Place by date School Disctrict	mmediats			
MM/DD/YYYY Show Advand CM-000 Age & Gender 6 Female County County	Place by date 03/24/2024 School Disctrict Akron City	Immediate /	r Filters CM-0000 Age & Gender O Male County County	Apply Filters Place by date - School Disctrict -	mmediats			
MM/DD/YYYY Show Advanc CM-000 Age & Gender 6 Female County Zip Code	Place by date 03/24/2024 School Disctrict Akron City Title IV-E Custody	Immediate I	r Filters CM-0000 Age & Gender 0 Male County County Zip Code	Apply Filters Place by date - School Disctrict - Title IV-E Custody	mmediate			



- 2. A User can use the **Filter Criteria** function to narrow down the **Placement Need** requests specific to their **Providers**.
- 3. A User may view any **Active Placement Need** by clicking the **Blue Arrow** on the appropriate **Placement Need** profile.

	Your Agency's P	acement Needs	Indicated Inter	est Drafts	Saved			
All Open Placement	Needs							
Ohio SACWIS Person ID or Chi	ild Match ID	County		School District			Zip Code	
				•		•		
Data placement needed by		Flags						
MM/DD/YYYY	莆	Immediate	Need 🗌 Has Siblings 🗌	] In Title IV-E Custody				
Show Adva	nced Filters	Clea	r Filters	Apply Filters				
Show Adva	nced Filters	Clea	ır Filters	Apply Filters				
Show Advar	nced Filters	Clea	r Filters	Apply Filters				
Show Advan	nced Filters	Clea	r Filters	Apply Filters				
Show Advar	nced Filters	Clea	r Filters	Apply Filters	Immediate			
Show Advar CM-000302 Age & Gender	nced Filters Place by date	Clea	r Filters CM-000079 Age & Gender	Apply Filters Place by date	Immediate			
Show Advar CM-000302 Age & Gender 6 Female	nced Filters Place by date 03/24/2024	Clea	r Filters CM-000079 Age & Gender 0 Male	Apply Filters Place by date	Inmediats			
Show Advar CM-000302 Age & Gender 6 Female County	nced Filters Place by date <b>03/24/2024</b> School Disctrict	Clea	r Filters CM-000079 Age & Gender O Male County	Apply Filters Place by date - School Disctrict	Immediates			
Show Advar CM-000302 Age & Gender 6 Female County County	Place by date 03/24/2024 School Disctrict Akron City	Clea Immediate	r Filters CM-000079 Age & Gender 0 Male County County	Apply Filters Place by date - School Disctrict -	Immediates			
CM-000302 Age & Gender 6 Female County Zip Code	Place by date 03/24/2024 School Disctrict Akron City Title IV-E Custody	Immediate	r Filters CM-000079 Age & Gender O Male County County Zip Code	Apply Filters Place by date School Disctrict Title IV-E Custody	Immediate			

The Active Placement Need profile screen for the youth appears. Here the User may view the Placement Need profile and determine if they have a **Provider** for the **Placement Need**.

CM-000		🗗 Copy 🔲 Save Indicate Interest 💌
6 Female Q County	City 7777	7 Immediate
Placement Need Details		
Requesting Agency		Is the youth in Title IV-E custody?
County		No
How will this placement be funded?		Preferred Placement Type
		Foster to Adopt
Long-Term plan for the Youth		
Desired Placement Location		
County	School District	Zip Code
County	City	77777



Youth Details			
Youth Gender		Youth Age	
Male		14	
Primary Native Language	Primary Native Language (other)	Additional Language(s)	Additional Language(s) (other)
English	•		
outh Characteristics or Behavior		Positives about the Youth	
Hobbies, Talents, Skills, and Interests		Is there additional information about the	e youth that should be taken into consideration to identify appropriate
		placement options?	
Health & Medical History		Modiantiana	
s the youth on medication?		Medications	
Does the wouth have a mental health diagnosis?		Montal health diagnosis or needs	
No.		-	
Does the youth have a physical health diagnosis?		Physical health diagnosis or needs	
No		-	
Education			
Grade		Virtual	
Seventh		No	
s the youth on an IEP or 504 plan?		IEP or 504 plan needs	
(es		-	
Visitation & Siblings			
Describe visitation needs for the youth			
Does the youth have one or more siblings that need to be	e places with them?	Sibiling(s)	
No			

## **Indicating Interest**

If a **Recommending Agency** has reviewed the **Placement Need** and determined they have a potential **Provider** for the youth, they will then **Indicate Interest** within the **Active Placement Need** Profile.

- 1. At the top of the **Placement Need** profile, click the **Indicate Interest** button.
- 2. Make a selection from the **Indicate Interest** dropdown menu.

Note: Once a User makes a selection from the Indicate Interest menu, a Chat Message is automatically sent to the Placement Requester, along with a Notification Alert.

04	Сору	口 Save	> Indicate Interest ~
4 Female 9 LSD 43010 Siblings (1) Immediate		"1 v "1 h	vould like more information" >
Placement Need Details			

3. The **Placement Needs** profile the User **Indicated Interest** on will now be **viewable** under the **Indicated Interest Tab**. See Below:



101							
Indicated Interest	t						
Ohio SACWIS Person ID or	Child Match ID	County		School District		Zip Code	
			•		•		
		Elage					
Data placement needed hi	AT .	LIGES					
Data placement needed by	y	Immediate N	eed 📃 Has Siblings 🗌 In Titl	le IV-E Custody			
Data placement needed by MM/DD/YYYY	y Ħ	Immediate N	eed 🗌 Has Siblings 🗌 In Tit	le IV-E Custody			
Data placement needed by MM/DD/YYYY Show Adv	anced Filters	Immediate N	eed 🗌 Has Siblings 📄 In Titi ilters	le IV-E Custody Apply Filters			
Data placement needed by MM/DD/YYYY Show Adv	y anced Filters	Clear F	eed Has Siblings In Tit	le IV-E Custody Apply Filters			
Data placement needed by MM/DD/YYYY Show Adv	y anced Filters	rings Immediate N Clear F	eed 🗌 Has Siblings 📄 In Titi ilters	le IV-E Custody Apply Filters			
Data placement needed by MM/DD/YYYY Show Adv CM-000156	y anced Filters	Immediate N	eed 🗌 Has Siblings 📄 In Titi ilters	le IV-E Custody Apply Filters			
Data placement needed by MM/DD/YYYY Show Adv CM-000156	y anced Filters	riags Immediate N Clear F Immediate	eed 🗌 Has Siblings 📄 In Tit ilters	Apply Filters			
Data placement needed by MM/DD/YYYY Show Adv CM-000156 Age & Gender O Female	y anced Filters Place by date	riags Immediate N Clear F Immediate	eed 🗌 Has Siblings 📄 In Tit ilters	Apply Filters			
Data placement needed by MM/DD/YYYY Show Adv CM-000156 Age & Gender O Female County	y anced Filters Place by date - School Disctrict	riags Immediate N Clear F Immediate	eed 🗌 Has Siblings 📄 In Tit ilters	le IV-E Custody Apply Filters	•		
Data placement needed by MM/DD/YYYY Show Adv CM-000156 Age & Gender O Female County County	y anced Filters Place by date - School Disctrict	riags Immediate N Clear F Immediate	eed 🔄 Has Siblings 📄 In Tit	le IV-E Custody Apply Filters	•		
Data placement needed by MM/DD/YYYY Show Adv CM-000156 Age & Gender O Female County County Zip Code	y anced Filters Place by date - School Disctrict - Title IV-E Custody	rizgs Immediate N Clear F Immediate Immediate	eed 🗌 Has Siblings 🗌 In Tit	le IV-E Custody Apply Filters	•		

4. The **Chat** feature can be found on the bottom right-hand side of the screen. An automatic message will be sent via Chat to the **Placement Requester**. You can check your **Chat Messages** at any time.

en Placement Needs	Your Agency's	Placement Needs	dicated Interest Drafts Saved		
Indicated Interest					
Ohio SACWIS Person ID or C	hild Match ID	County	School District	Zip Code	
			<b>v</b>	•	
Data placement needed by		Flags			
MM/DD/YYYY	曲	Immediate Need H	as Siblings [] In Title IV-E Custody		
Show Adva	nood Filtorn	Clear Filters	Apply Filters		
Show Adva	nced Filters	Clear Fillers	Apply milers		
CM-000156		Immediate			
Age & Gender	Place by date				
0 Female					
County	School Disctrict	>			
County					
Zip Code	Title IV-E Custody				
-	NO				



## **Saved Placement Needs**

If a Recommending Agency User does not want to Indicate Interest on a **Placement Need** but wants to come back to review the youth, they can **Save** the **Placement Need**.

1. From the appropriate **Placement Need** profile screen, click the **Save** button.

04F-000-01	L0724	📲 Copy 🔲 S	ave > Indicate Interest ~
4 Female	LSD 43010 Siblings (1) Immediate		"I would like more information"
			"I have a potential placement" >
Placement	Need Details		

2. Saved Placement Need profiles can be viewed in the Saved Tab. See Below:

aved								
nio SACWIS Person ID	or Child Match ID	County		School District		Zip Co	ode	
				•		•		
ata placement needed	lbv	Flags						
MM/DD/YYYY	================================	Immedia	te Need 📃 Has Siblings	In Title IV-E Custo	dy			
		_						
Show Adva	anced Filters	Clea	r Filters	Apply Filters				
				, apply means				
				appy man				
			1	i appi i need				
CM-000151			CM-000156	interest in the second s	nediate	CM-000134	(mm	nedīate
CM-000151			CM-000156		nediate	CM-000134	lmin	nediate
CM-000151 Age & Gender 14 Male	Place by date		CM-000156 Age & Gender O Fomale	Place by date	nediate	CM-000134 Age & Gender 2 Female	Place by date	nediate
CM-000151 Age & Gender 14 Male County	Place by date <b>04/01/2024</b> School Disctrict		CM-000156 Age & Gender O Female County	Place by date - School Disctrict	nediate	CM-000134 Age & Gender 2 Female County	Place by date - School Disctrict	rediate
CM-000151 Age & Gender 14 Male County County	Place by date <b>04/01/2024</b> School Disctrict <b>ty</b> -	>	CM-000156 Age & Gender O Female County County	Place by date - School Disctrict	rediate	CM-000134 Age & Gender 2 Female County County	Place by date - School Disctrict	nediate
CM-000151 Age & Gender 14 Male County Count Zip Code	Place by date 04/01/2024 School Disctrict ty - Title IV-E Custody	>	CM-000156 Age & Gender O Female County Zip Code	Place by date - School Disctrict - Title IV-E Custody	nediate	CM-000134 Age & Gender 2 Female County County Zip Code	Place by date - School Disctrict - Title IV-E Custody	nediate
CM-000151 Age & Gender 14 Male County Count Zip Code	Place by date 04/01/2024 School Disctrict ty - Title IV-E Custody YES	>	CM-000156 Age & Gender O Female County County Zip Code	Place by date - School Disctrict - Title IV-E Custody NO	rediate	CM-000134 Age & Gender 2 Female County County Zip Code	Place by date - School Disctrict - Title IV-E Custody YES	nediate



## Withdrawal from Indicated Interest

If a user **Indicates Interest** for a **Placement Need** and then determines they do not have a Provider for the youth, they may **cancel their Interest** at any time.

- 1. Navigate to the Indicated Interest tab.
- 2. Click the Blue Arrow on the appropriate Placement Need profile.

en rideement needs	Your Agency's Pl	acement Needs	dicated Interest Drafts Saved		
Indicated Interest					
Ohio SACWIS Person ID or Chil	ld Match ID	County	School District	Zip Code	
Data placement needed by MM/DD/YYYY	ä	Flags	Has Siblings In Title IV-E Custody		
Show Advar	iced Filters	Clear Filters	Apply Filters		
Show Advan					
CM-0001				-	
CM-0001 Age & Gender 14 Male	Place by date 04/01/2024				
CM-0001 Age & Gender 14 Male County	Place by date 04/01/2024 School Discrict				
CM-0001 Age & Gender 14 Male County County	Place by date 04/01/2024 School Disctrict	>			
CM-0001 Age & Gender 14 Male County County Zip Code	Place by date <b>04/01/2024</b> School Disctrict - Title IV-E Custody	>			

The youth's **Placement Need** profile screen appears.

3. To Cancel Interest, click the **Cancel Interest** button.



A Cancel Interest confirmation box appears.

- 4. Select the appropriate **Cancelation Reason** from the dropdown menu.
- 5. Click the **Submit** button.



Cancel Interest	
* Cancelation Reason	•
Back	Submit

A Validation Message appears verifying the Indicated Interest has been cancelled.



# **Child Match Portal Tabs**

The **Child Match Portal Home** screen is where Agency Users and Recommended Users can view Active Placement Needs, Indicated Interest, and Saved. Please see below for a review of the Child Match Portal **Home** screen.

1. Your Agency's Placement Needs tab shows Placement Needs specific to your Agency.

n Placement Needs	Your Agency's P	acement Needs	Indicated Inter	est Drafts	Saved		
			_				
Your Agency's Place	ement Needs						
Ohio SACWIS Person ID or Ch	ild Match ID	County		School District			Zip Code
				•		•	
Data placement needed by		Flags					
MM/DD/YYYY	莆	Immediate f	Need 📃 Has Siblings 🗌	In Title IV-E Custody			
	<u> </u>						
Show Adva	nced Filters	Clear	r Filters	Apply Filters			
Show Adva	nced Filters	Clear	r Filters	Apply Filters			
Show Adva	nced Filters	Clear	r Filters	Apply Filters			
Show Advar	nced Filters	Clear	CM-000	Apply Filters Sibilings(0)	Immediate		
Show Advar	nced Filters	Clear	r Filters	Apply Filters Sibilings(0)	Immediate		
Show Advar	nced Filters Place by date	Clear	CM-000 Age & Gender	Apply Filters Sibilings(0)	Immediate		
Show Advar CM-000 Age & Gender O Female	nced Filters Place by date	Clear	CM-000 Age & Gender 0 Female	Apply Filters Sibilings(0) Place by date	Immediate		
Show Advar CM-000 Age & Gender O Female County	nced Filters Place by date - School Disctrict	Clear	CM-000 Age & Gender O Female County	Apply Filters Siblings(0) Place by date - School Disctrict	immediate		
CM-000 Age & Gender O Female County County	Place by date - School Disctrict	Clear	CM-000 Age & Gender O Female County County	Apply Filters Sibilings(0) Place by date - School Disctrict -	Immediate		
CM-000 CM-000 Age & Gender O Female County County Zip Code	Place by date - School Disctrict - Title IV-E Custody	Clear Inmediate	CM-000 Age & Gender O Female County County Zip Code	Apply Filters Sibilings(0) Place by date - School Disctrict - Title IV-E Custody	Immediate		



2. The **Indicated Interest** tab will show **Placement Needs** youth profiles that your Recommending Agency has Indicated Interest.

idicated Interest					
hio SACWIS Person ID or Cl	nild Match ID	County	School District	Zip Code	
			•	•	
		Flage			
ata placement needed by		Immediate Need	Has Siblings In Title IV-E Custody		
MM/DD/YYYY					
Show Adva	anced Filters	Clear Filters	Apply Filters		
CM-0001					
CM-0001	Place by date				
CM-0001 Age & Gender 14 Male	Place by date 04/01/2024				
CM-0001 Age & Gender 14 Male County	Place by date 04/01/2024 School Disctrict				
CM-0001 Age & Gender 14 Male County County	Place by date 04/01/2024 School Disctrict	>			
CM-0001 Age & Gender 14 Male County County Zip Code	Place by date 04/01/2024 School Disctrict - Title IV-E Custody	>			

# **Notifications**

The **Notifications** button is used to automatically alert the User of any New Messages, Status Changes for an Indicated Interest, Status Changes for Saved Placement Need profiles, etc.



If you need additional information or assistance, please contact the JFS DCY Customer Care Center at <u>https://odjfs2.my.site.com/CustomerCareCenter</u>.

